



Services of the San Francisco
Public Utilities Commission

CleanPowerSF

CleanPowerSF Update

Local Agency Formation Commission

February 17, 2023



Agenda

1. Enrollment and Service Statistics
2. Community Power Update
3. Energy Bills
4. Successor to Net Energy Metering



Enrollment and Service Statistics

- Enrolled >409,000 customer accounts
- 4.4% opt-out rate (96% retention) since launch
- 2.1% SuperGreen 100% renewable upgrade rate
- SuperGreen now accounts for >8% of retail sales

Community Power Update Meeting Recap

Meeting purpose:

Quarterly virtual roundtable meeting with community partners to connect, share feedback, and provide Power programs information and resources

First meeting of 2023:

Tuesday, February 9th @ 10am-11am

Next meeting:

Tuesday, May 11th @ 10am-11am

Total of 11 attendees representing various organizations including:

- Quit Carbon
- SF Local Agency Formation Commission (LAFCo)
- Tenderloin Neighborhood Development Corporation
- San Francisco District 2 Supervisor's Office
- Garden for the Environment
- SFPUC Power Citizens Advisory Committee
- Reclaim Our Power

Topics Discussed

- CleanPowerSF's Roadmap to 100% Clean Energy (IRP)
- Recently Energized Local Projects
- Support for Customers Living in Affordable and Public Housing
- High Energy Bills – What's Driving Cost Increases
- SFPUC Power Rates Compared to PG&E
- Our City Our Power Campaign
- Bill Debt Relief for Power Customers
- California Climate Credit
- Electrifying San Francisco
 - Inflation Reduction Act
 - EV Charge SF & Heat Pump Water Heaters





Why Are Energy Bills so High Right Now?

- Colder winter weather since November has resulted in an increase in natural gas use
- Increases in natural gas pricing are currently impacting the entire US West
 - This includes electricity prices because the energy market still relies on natural gas for some electricity generation
- PG&E transmission & distribution rates increased as of January 1, 2023



CleanPowerSF Continues to Offer More Stable and Lower Rates

- We are committed to offering stable electricity rates
 - Rates proposed for approval in Spring to be effective beginning in July
- CleanPowerSF service continues to provide savings to San Francisco customers compared to PG&E
- CleanPowerSF's Green product is now at least 6% less expensive than PG&E's default generation service on a monthly bill basis (that's about \$8/month for the typical residential customer)
- CleanPowerSF's SuperGreen product is now at least 4% less expensive than PG&E's default generation service



CPUC Adopts Successor to Net Energy Metering

- In December, the CPUC adopted Decision D.22-12-056, establishing the Net Billing Tariff (NBT) as a successor to PG&E's Net Energy Metering program
- Net Energy Metering is a program for customers with rooftop solar that provides bill credits for electricity delivered to the grid when the customer cannot use it
- The primary change from Net Energy Metering to NBT is that excess generation will be credited to a customer's bill at a rate that reflects the wholesale market value of the electricity generation rather than a full retail rate (generation + transmission & distribution)





NBT Implementation Timing

- NBT will not apply to existing Net Energy Metering customers, who may continue to receive Net Energy Metering for 20 years from the date their system was interconnected
- New on-site solar applicants have until 11:59 pm on April 14, 2023 to submit an interconnection application to PG&E in order to be enrolled in Net Energy Metering
 - Systems must be fully installed/inspected within 2 years of the interconnection application (April 15, 2026)
- PG&E anticipates that NBT will be operational in its billing system by late 2023/early 2024
- CleanPowerSF is in the process of evaluating the impacts of the decision on our Net Energy Metering program and customers



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Thank You

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